Good Practices in R Programming

Martin Mächler

maechler@R-project.org
The R Core Team

maechler@stat.math.ethz.ch
Seminar für Statistik
ETH Zurich, Switzerland

useR! – July 1, 2014

Outline

Outline

Prehistoric – 10 years ago

- May 2004: First UseR! conference in Vienna
- 8 (eight!) keynote talks by R Core members (about exciting new features, such as namespaces)
- R version 1.9.1 is current release

Prehistoric – 10 years ago

- May 2004: First UseR! conference in Vienna
- 8 (eight!) keynote talks by R Core members (about exciting new features, such as namespaces)
- R version 1.9.1 a month later in June

Prehistoric – 10 years ago

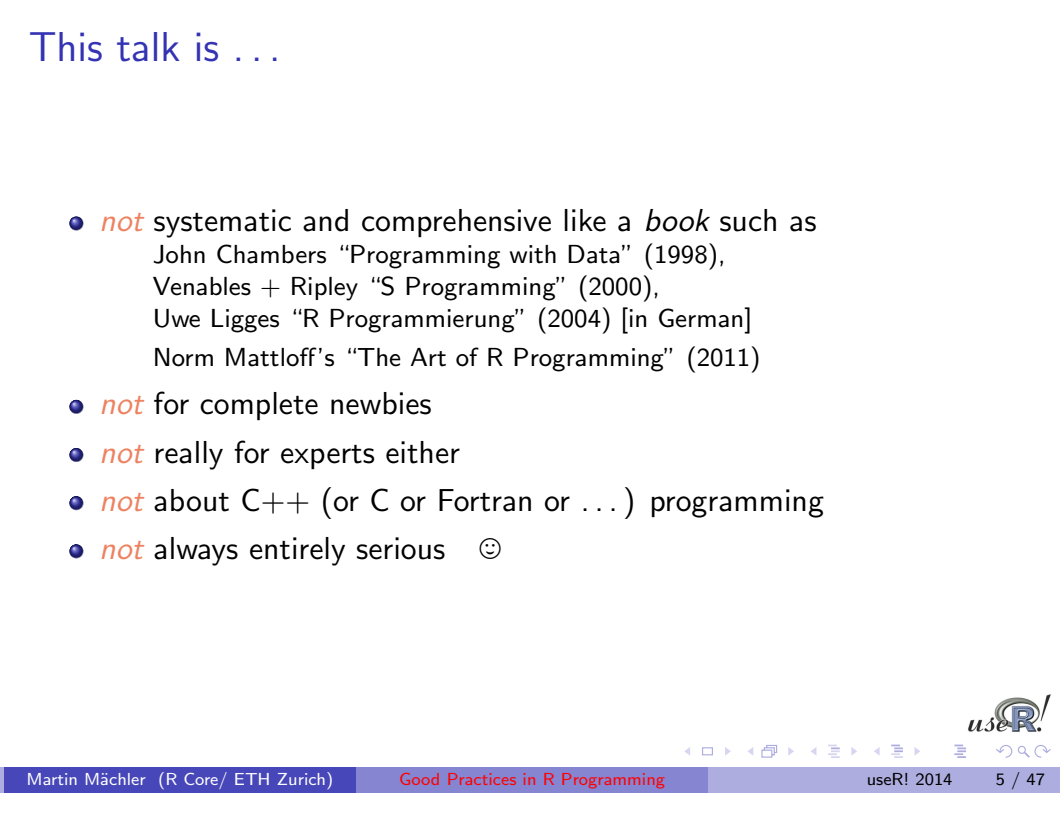
- May 2004: First UseR! conference in Vienna
- 8 (eight!) keynote talks by R Core members (about exciting new features, such as namespaces)
- R version 1.9.1 a month later in June

Prehistoric – 10 years ago

- May 2004: First UseR! conference in Vienna
- 8 (eight!) keynote talks by R Core members (about exciting new features, such as namespaces)
- R version 1.9.1 a month later in June

This talk is . . .

- *not* systematic and comprehensive like a *book* such as
  John Chambers "Programming with Data" (1998),
  Venables + Ripley "S Programming" (2000),
  Uwe Ligges "R Programmierung" (2004) [in German]
  Norm Mattloff's "The Art of R Programming" (2011)
- *not* for complete newbies
- *not* really for experts either
- *not* about C++ (or C or Fortran or . . .) programming
- *not* always entirely serious ☺



This talk **is** . . .

- on R language programming
- my own view, and hence *biased*
- hopefully helping userR s to improve
- . . . . . somewhat entertaining ?

This talk **is** . . .

- on R language programming
- my own view, and hence *biased*
- hopefully helping userR s to improve
- . . . . . somewhat entertaining ?

This talk **is** . . .

- on R language programming
- my own view, and hence *biased*
- hopefully helping userR s to improve
- . . . . . somewhat entertaining ?

"Good Practices in R Programming"

- "Good", not "best practice"
- "Programming" using R :
- "Practice": What I've learned over the years, with examples

"Good Practices in R Programming"

- "Good", not "best practice"
- "Programming" using R : 
- "Practice": What I've learned over the years, with examples

"Good Practices in R Programming"

- "Good", not "best practice"
- "Programming" using R :
- "Practice": What I've learned over the years, with examples

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 7 / 47

What is Programming ?

Is Programming

- like driving a car, a skill you learn and then know to do?
- a scientific process to be undertaken with care?
- a creative art?

$\longrightarrow$ all of them, but not the least an art.
$\longrightarrow$ Your R 'programs' should become *works of art* . . . ☺

In spite of this,
$\longrightarrow$ *Guidelines* (or *Rules*) *for Good Practices in R Programming*:

What is Programming ?

Is Programming

- like driving a car, a skill you learn and then know to do?
- a scientific process to be undertaken with care?
- a creative art?

$\longrightarrow$ all of them, but not the least an art.
$\longrightarrow$ Your R 'programs' should become *works of art* . . . ☺

In spite of this,
$\longrightarrow$ *Guidelines* (or *Rules*) *for Good Practices in R Programming*:

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 8 / 47

What is Programming ?

Is Programming

- like driving a car, a skill you learn and then know to do?
- a scientific process to be undertaken with care?
- a creative art?

⟶ all of them, but not the least an art.
⟶ Your R 'programs' should become *works of art* . . . ☺

In spite of this,
⟶ Guidelines (or *Rules*) *for Good Practices in R Programming*:

What is Programming ?

Is Programming

- like driving a car, a skill you learn and then know to do?
- a scientific process to be undertaken with care?
- a creative art?

⟶ all of them, but not the least an art.
⟶ Your R 'programs' should become *works of art* . . . ☺

In spite of this,
⟶ Guidelines (or *Rules*) *for Good Practices in R Programming*:

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 8 / 47

What is Programming ?

Is Programming

- like driving a car, a skill you learn and then know to do?
- a scientific process to be undertaken with care?
- a creative art?

⟶ all of them, but not the least an art.
⟶ Your R 'programs' should become *works of art* . . . ☺

In spite of this,
⟶ Guidelines (or *Rules*) *for Good Practices in R Programming*:

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 8 / 47

What is Programming ?

Is Programming

- like driving a car, a skill you learn and then know to do?
- a scientific process to be undertaken with care?
- a creative art?

⟶ all of them, but not the least an art.
⟶ Your R 'programs' should become *works of art* . . . ☺

In spite of this,
⟶ Guidelines (or *Rules*) *for Good Practices in R Programming*:

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 8 / 47

What is Programming ?

Is Programming

- like driving a car, a skill you learn and then know to do?
- a scientific process to be undertaken with care?
- a creative art?

⟶ all of them, but not the least an art.
⟶ Your R 'programs' should become *works of art* . . . ☺

In spite of this,
⟶ *Guidelines* (or *Rules) for Good Practices in R Programming*:

What is Programming ?

Is Programming

- like driving a car, a skill you learn and then know to do?
- a scientific process to be undertaken with care?
- a creative art?

⟶ all of them, but not the least an art.
⟶ Your R 'programs' should become *works of art* . . . ☺

In spite of this,
⟶ *Guidelines* (or *Rules) for Good Practices in R Programming*:

Outline

Rule 1: Work with Source files!

R Source files aka 'R Scripts' (but more).

- obvious to some,
  not intuitive for useRs used to GUIs.
- *Paradigm* (shift):
  Do not `edit` *objects* or `fix()` them, but modify (and re-evaluate) their source!

  In other words (from the ESS manual):

  The source code is real.
  The objects are realizations of the source code.

Rule 1: Work with Source files!

R Source files aka 'R Scripts' (but more).

- obvious to some,
  not intuitive for useRs used to GUIs.
- *Paradigm* (shift):
  Do not `edit` *objects* or `fix()` them, but modify (and re-evaluate) their source!

In other words (from the ESS manual):

> *The source code is real.*
> *The objects are realizations of the source code.*

Rule 1: Work with Source files!

R Source files aka 'R Scripts' (but more).

- obvious to some,
  not intuitive for useRs used to GUIs.
- *Paradigm* (shift):
  Do not `edit` *objects* or `fix()` them, but modify (and re-evaluate) their source!

In other words (from the ESS manual):

> *The source code is real.*
> *The objects are realizations of the source code.*

(*Rule 1*: Work with Source files!)

- Use a *smart* editor or IDE (Interactive Development Environment)
  - syntax-aware: parentheses matching "(..)"
    highlighting (differing *fonts* & colors syntax dependently)
  - able to *evaluate* R code, by line, whole selection (region), `function`, and the whole file
  - command completion on R objects

such as (available on all platforms):

- Emacs + ESS (**E**macs **S**peaks **S**tatistics)
- RStudio
- StatET (R + Eclipse)
- . . . . . and more

Good source code

1. is well readable by humans
2. is as much self-explaining as possible

Good source code

1. is well readable by humans
2. is as much self-explaining as possible

Good source code

1. is well readable by humans
2. is as much self-explaining as possible

Rule 2: Keep R source well readable & maintainable

Good, well readable R source code → is also well maintainable

1. Do indent lines! (i.e. initial spaces)
2. Do use spaces!
   e.g., around <- , = , <= ,..., +, −, ...;
   after ',' ; before '{'
3. Do wrap long lines!
   (at column 70–80; ⟶ do not put the editor in fullscreen mode)

Rule 2: Keep R source well readable & maintainable

Good, well readable R source code → is also well maintainable

1. Do indent lines! (i.e. initial spaces)
2. Do use spaces!
   e.g., around <- , = , <= ,..., +, −, ...;
   after ',' ; before '{'
3. Do wrap long lines!
   (at column 70–80; ⟶ do not put the editor in fullscreen mode)

Rule 2: Keep R source well readable & maintainable

Good, well readable R source code → is also well maintainable

1. Do indent lines! (i.e. initial spaces)
2. Do use spaces!
   e.g., around <- , = , <= ,..., +, −, ... ;
   after ',' ; before '{'
3. Do wrap long lines!
   (at column 70–80; ⟶ do not put the editor in fullscreen mode)

Rule 2: Keep R source well readable & maintainable

Good, well readable R source code → is also well maintainable

1. Do indent lines! (i.e. initial spaces)
2. Do use spaces!
   e.g., around <- , = , <= ,..., +, −, ... ;
   after ',' ; before '{'
3. Do wrap long lines!
   (at column 70–80; ⟶ do not put the editor in fullscreen mode)

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 13 / 47

well maintainable (*Rule 2* cont.)

4. Do use comments copiously! (about every 10 lines)
   We recommend
   '##' for the usually indented comments,
   '#' for end-of-line comments, and
   '###' for the (major) "sectioning" or beginning-of-line ones.
5. Sometimes even better (but more laborious): Use Sweave or knitr (or org-mode or another "weave & tangle" system (noweb))
6. E.g., R source in R Markdown (*.Rmd) format.

well maintainable (*Rule 2* cont.)

4. Do use comments copiously! (about every 10 lines)
   We recommend
   '##' for the usually indented comments,
   '#' for end-of-line comments, and
   '###' for the (major) "sectioning" or beginning-of-line ones.
5. Sometimes even better (but more laborious): Use Sweave or knitr (or org-mode or another "weave & tangle" system (noweb))
6. E.g., R source in R Markdown (*.Rmd) format.

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 14 / 47

well maintainable (*Rule 2* cont.)

4. Do use comments copiously! (about every 10 lines)
   We recommend
   - '##' for the usually indented comments,
   - '#' for end-of-line comments, and
   - '###' for the (major) "sectioning" or beginning-of-line ones.
5. Sometimes even better (but more laborious): Use Sweave or knitr (or `org-mode` or another "weave & tangle" system (`noweb`))
6. E.g., R source in R Markdown (`*.Rmd`) format.

... well readable code and the assignment operator

Beware: this is very controversial, and I am severely biased!

Some (including me, but by far not all!) believe that
using `<-` instead of `=` leads to *far* easier readable code:

- '`=`' is also used much in function *calls* (incl. `list(a=.., b=..)` and definitions (argument defaults)

`<-` stands out visually

- `<-` can be marked up (by font/color) quite easily
- something hard to achieve correctly with `=` (distinguishing *assignment* from function arguments (both calls *and* formals)

Keyboard shortcut for `<-`: `Alt`+`-` in both Rstudio and ESS (configurable)

\end{really-controversial}

... well readable code and the assignment operator

Beware: this is very controversial, and I am severely biased!

Some (including me, but by far not all!) believe that
using `<-` instead of `=` leads to *far* easier readable code:

- '`=`' is also used much in function *calls* (incl. `list(a=.., b=..)` and definitions (argument defaults)

`<-` stands out visually

- `<-` can be marked up (by font/color) quite easily
- something hard to achieve correctly with `=` (distinguishing *assignment* from function arguments (both calls *and* formals)

Keyboard shortcut for `<-`: `Alt`+`-` in both Rstudio and ESS (configurable)

\end{really-controversial}

... well readable code and the assignment operator

Beware: this is very controversial, and I am severely biased!

Some (including me, but by far not all!) believe that
using `<-` instead of `=` leads to *far* easier readable code:

- '`=`' is also used much in function *calls* (incl. `list(a=.., b=..)` and definitions (argument defaults)

`<-` stands out visually

- `<-` can be marked up (by font/color) quite easily
- something hard to achieve correctly with `=` (distinguishing *assignment* from function arguments (both calls *and* formals)

Keyboard shortcut for `<-`: `Alt`+`-` in both Rstudio and ESS (configurable)

\end{really-controversial}

... well readable code and the assignment operator

Beware: this is very controversial, and I am severely biased!

Some (including me, but by far not all!) believe that
using $<-$ instead of $=$ leads to *far* easier readable code:

- ' $=$ ' is also used much in function *calls* (incl. `list(a=.., b=..)` and definitions (argument defaults)

$<-$ stands out visually

- $<-$ can be marked up (by font/color) quite easily
- something hard to achieve correctly with $=$ (distinguishing *assignment* from function arguments (both calls *and* formals)

Keyboard shortcut for $<-$: `Alt`+`-` in both Rstudio and ESS (configurable)

\end{really-controversial}

..... well maintainable (*Rule 2* (end))

2 x. Do follow *naming conventions* for function **argument names**, and if available also for new functions and/or classes.

But do *not* impose rigid rules here, since

1. programming is *art* (☺)
2. The S language has a long history with many contributers:
   Live with some historical misnomers ...

2 ... Modularity, Clarity: *"refine and polish your code"*
(V&R): More on "well maintainable" in the following rules

..... well maintainable (*Rule 2* (end))

2 x. Do follow *naming conventions* for function **argument names**, and if available also for new functions and/or classes.

But do *not* impose rigid rules here, since

1. programming is *art* (☺)
2. The S language has a long history with many contributers:
   Live with some historical misnomers ...

2 ... Modularity, Clarity: *"refine and polish your code"*
(V&R): More on "well maintainable" in the following rules

..... well maintainable (*Rule 2* (end))

2 x. Do follow *naming conventions* for function **argument names**, and if available also for new functions and/or classes.

But do *not* impose rigid rules here, since

1. programming is *art* (☺)
2. The S language has a long history with many contributers:
   Live with some historical misnomers ...

2 ... Modularity, Clarity: *"refine and polish your code"*
(V&R): More on "well maintainable" in the following rules

Rule 3: Do read the documentation

and read it again and again . . . . . .
(and—only then—submit bug reports ☺)

1. Books (see above), . . .
2. The manuals "An Introduction to R" (early), "Writing R Extensions" (when you're mutating from useR to programmeR)
3. R package vignettes
4. The help pages! and try their **examples**
5. Use `help.search()` (and read its help page to find out about fuzzy matching and the `agrep` argument!)
6. Websearch ('G..gl.') Blogs, etc — *are* dated. Compare with *"official"* docs: help pages, vignettes: The package authors' reference.

Rule 3: Do read the documentation

and read it again and again . . . . . .
(and—only then—submit bug reports ☺)

1. Books (see above), . . .
2. The manuals "An Introduction to R" (early), "Writing R Extensions" (when you're mutating from useR to programmeR)
3. R package vignettes
4. The help pages! and try their **examples**
5. Use `help.search()` (and read its help page to find out about fuzzy matching and the `agrep` argument!)
6. Websearch ('G..gl.') Blogs, etc — *are* dated. Compare with *"official"* docs: help pages, vignettes: The package authors' reference.

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 17 / 47

Rule 3: Do read the documentation

and read it again and again . . . . . .
(and—only then—submit bug reports ☺)

1. Books (see above), . . .
2. The manuals "An Introduction to R" (early), "Writing R Extensions" (when you're mutating from useR to programmeR)
3. R package vignettes
4. The help pages! and try their **examples**
5. Use `help.search()` (and read its help page to find out about fuzzy matching and the `agrep` argument!)
6. Websearch ('G..gl.') Blogs, etc — *are* dated. Compare with *"official"* docs: help pages, vignettes: The package authors' reference.

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 17 / 47

Rule 3: Do read the documentation

and read it again and again . . . . . .
(and—only then—submit bug reports ☺)

1. Books (see above), . . .
2. The manuals "An Introduction to R" (early), "Writing R Extensions" (when you're mutating from useR to programmeR)
3. R package vignettes
4. The help pages! and try their **examples**
5. Use `help.search()` (and read its help page to find out about fuzzy matching and the `agrep` argument!)
6. Websearch ('G..gl.') Blogs, etc — *are* dated. Compare with *"official"* docs: help pages, vignettes: The package authors' reference.

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 17 / 47

Rule 3: Do read the documentation

and read it again and again . . . . . .
(and—only then—submit bug reports ☺)

1. Books (see above), . . .
2. The manuals "An Introduction to R" (early),
   "Writing R Extensions" (when you're mutating from useR to programmeR)
3. R package vignettes
4. The help pages! and try their **examples**
5. Use `help.search()` (and read its help page to find out about fuzzy matching and the `agrep` argument!)
6. Websearch ('G..gl.') Blogs, etc — *are* dated. Compare with *"official"* docs: help pages, vignettes: The package authors' reference.

Rule 3: Do read the documentation

and read it again and again . . . . . .
(and—only then—submit bug reports ☺)

1. Books (see above), . . .
2. The manuals "An Introduction to R" (early),
   "Writing R Extensions" (when you're mutating from useR to programmeR)
3. R package vignettes
4. The help pages! and try their **examples**
5. Use `help.search()` (and read its help page to find out about fuzzy matching and the `agrep` argument!)
6. Websearch ('G..gl.') Blogs, etc — *are* dated. Compare with *"official"* docs: help pages, vignettes: The package authors' reference.

Rule 3: Do read the documentation

and read it again and again . . . . . .
(and—only then—submit bug reports ☺)

1. Books (see above), . . .
2. The manuals "An Introduction to R" (early),
   "Writing R Extensions" (when you're mutating from useR to programmeR)
3. R package vignettes
4. The help pages! and try their **examples**
5. Use `help.search()` (and read its help page to find out about fuzzy matching and the `agrep` argument!)
6. Websearch ('G..gl.') Blogs, etc — *are* dated. Compare with *"official"* docs: help pages, vignettes: The package authors' reference.

Rule 3: Do read the documentation

and read it again and again . . . . . .
(and—only then—submit bug reports ☺)

1. Books (see above), . . .
2. The manuals "An Introduction to R" (early),
   "Writing R Extensions" (when you're mutating from useR to programmeR)
3. R package vignettes
4. The help pages! and try their **examples**
5. Use `help.search()` (and read its help page to find out about fuzzy matching and the `agrep` argument!)
6. Websearch ('G..gl.') Blogs, etc — *are* dated. Compare with *"official"* docs: help pages, vignettes: The package authors' reference.

Rule 3: Do read the documentation

and read it again and again .....
(and—only then—submit bug reports ☺)

1. Books (see above), ...
2. The manuals "An Introduction to R" (early),
   "Writing R Extensions" (when you're mutating from useR to programmeR)
3. R package vignettes
4. The help pages! and try their **examples**
5. Use `help.search()` (and read its help page to find out about fuzzy matching and the `agrep` argument!)
6. Websearch ('G..gl.') Blogs, etc — *are* dated. Compare with *"official"* docs: help pages, vignettes: The package authors' reference.

Rule 4: Do learn from the masters

An art is learned from the master artists:
Picasso, Van Gogh, Gauguin, Manet, Klimt ...
John Chambers, Bill Venables, Bill Dunlap, Luke Tierney, Brian Ripley,
R-core in general :-), Dirk Eddelbuettel, Hadley Wickham ...

Read others' source — Learning by examples

Rule 4: Do learn from the masters

An art is learned from the master artists:
Picasso, Van Gogh, Gauguin, Manet, Klimt ...
John Chambers, Bill Venables, Bill Dunlap, Luke Tierney, Brian Ripley,
R-core in general :-), Dirk Eddelbuettel, Hadley Wickham ...

Read others' source — Learning by examples

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 18 / 47

. . . learn from the masters – Read the Source:

Obi-Wan Kenobi . . . :

"Use the source, Luke!"

```
> install.packages("fortunes")
> fortune(250)
As Obi-Wan Kenobi may have said in Star Wars: "Use the source,
Luke!"
   -- Barry Rowlingson (answering a question on the
      documentation of some implementation details)
      R-devel (January 2010)
```

Reading Source for '?' . . . → Find Easter egg

```
> Anybody ? there ???
  ?
  ,,
```

(Demo)

```
Contacting Delphi...the oracle is unavailable.
We apologize for any inconvenience.
```

Reading Source for '?' . . . → Find Easter egg

```
> Anybody ? there ???
  ?
  ,,
```

(Demo)

```
Contacting Delphi...the oracle is unavailable.
We apologize for any inconvenience.
```

Read the source – of packages

- Note: The R source of an R package (in *source* state) is inside ⟨pkg⟩/R/*.R, and *not* what you get when you display the function in R(by typing its name).
- R FAQ 7.40 *How do I access the source code for a function?*
  ⟶ Uwe Ligges (2006), "Help Desk: Accessing the sources", *R News*, **6/4**, 43–45 (http://CRAN.R-project.org/doc/Rnews/Rnews_2006-4.pdf)
- Download the *source* package, ⟨pkg⟩_⟨n.m⟩.tar.gz typically from CRAN, unpack it and
  - look at ⟨pkg⟩/R/*.R
  - read ⟨pkg⟩/NEWS
  - read ⟨pkg⟩/DESCRIPTION
- Or browse the package source code on R-forge or github, or . . .

Read the source – of packages

- Note: The R source of an R package (in *source* state) is inside ⟨pkg⟩/R/*.R, and *not* what you get when you display the function in R(by typing its name).
- R FAQ 7.40 *How do I access the source code for a function?* ⟶ Uwe Ligges (2006), "Help Desk: Accessing the sources", *R News*, **6/4**, 43–45 (http://CRAN.R-project.org/doc/Rnews/Rnews_2006-4.pdf)
- Download the *source* package, ⟨pkg⟩_⟨n.m⟩.tar.gz typically from CRAN, unpack it and
  - read it,
  - experiment with it, and
  - learn from it,
- Or browse the package source code on R-forge or github, or ...

Read the source – of packages

- Note: The R source of an R package (in *source* state) is inside ⟨pkg⟩/R/*.R, and *not* what you get when you display the function in R(by typing its name).
- R FAQ 7.40 *How do I access the source code for a function?* ⟶ Uwe Ligges (2006), "Help Desk: Accessing the sources", *R News*, **6/4**, 43–45 (http://CRAN.R-project.org/doc/Rnews/Rnews_2006-4.pdf)
- Download the *source* package, ⟨pkg⟩_⟨n.m⟩.tar.gz typically from CRAN, unpack it and
  - read it,
  - experiment with it, and
  - learn from it,
- Or browse the package source code on R-forge or github, or ...

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 21 / 47

Read the source – of packages

- Note: The R source of an R package (in *source* state) is inside ⟨pkg⟩/R/*.R, and *not* what you get when you display the function in R(by typing its name).
- R FAQ 7.40 *How do I access the source code for a function?* ⟶ Uwe Ligges (2006), "Help Desk: Accessing the sources", *R News*, **6/4**, 43–45 (http://CRAN.R-project.org/doc/Rnews/Rnews_2006-4.pdf)
- Download the *source* package, ⟨pkg⟩_⟨n.m⟩.tar.gz typically from CRAN, unpack it and
  - read it,
  - experiment with it, and
  - learn from it,
- Or browse the package source code on R-forge or github, or ...

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 21 / 47

Read the source – of packages

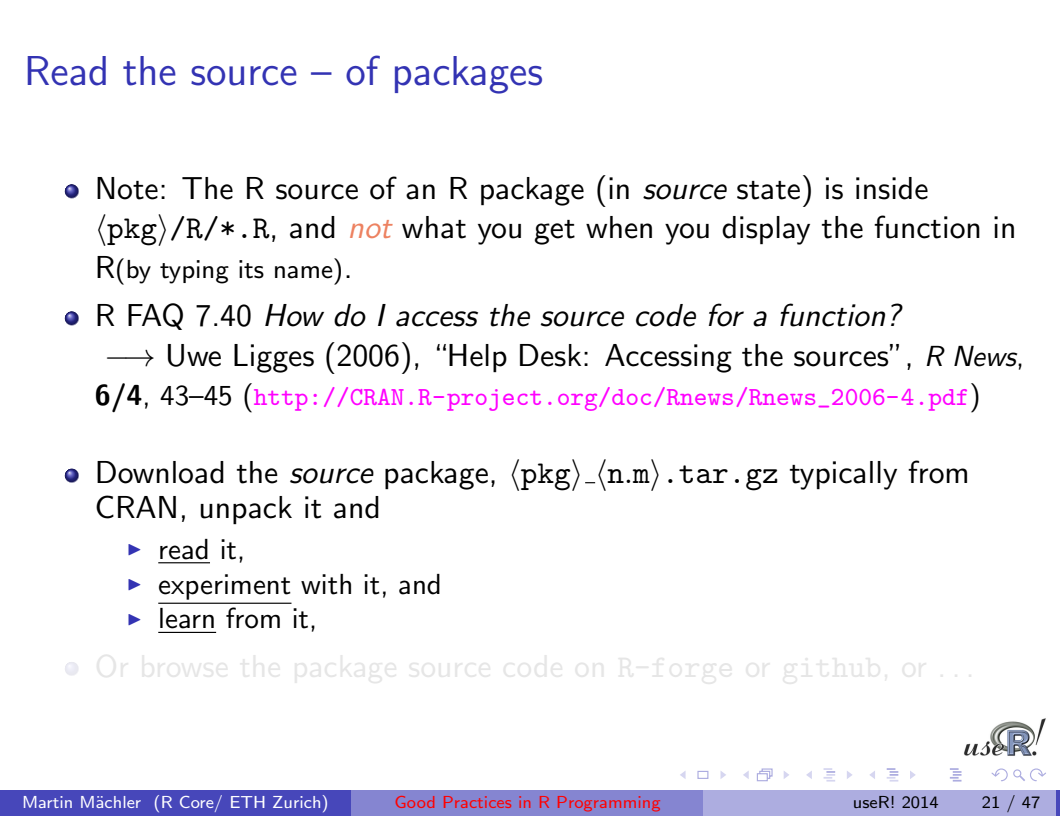
- Note: The R source of an R package (in *source* state) is inside ⟨pkg⟩/R/*.R, and *not* what you get when you display the function in R(by typing its name).
- R FAQ 7.40 *How do I access the source code for a function?* ⟶ Uwe Ligges (2006), "Help Desk: Accessing the sources", *R News*, **6/4**, 43–45 (http://CRAN.R-project.org/doc/Rnews/Rnews_2006-4.pdf)
- Download the *source* package, ⟨pkg⟩_⟨n.m⟩.tar.gz typically from CRAN, unpack it and
  - read it,
  - experiment with it, and
  - learn from it,
- Or browse the package source code on R-forge or github, or ...

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 21 / 47

Read the source – of packages

- Note: The R source of an R package (in *source* state) is inside ⟨pkg⟩/R/*.R, and *not* what you get when you display the function in R(by typing its name).
- R FAQ 7.40 *How do I access the source code for a function?*
  ⟶ Uwe Ligges (2006), "Help Desk: Accessing the sources", *R News*, **6/4**, 43–45 (http://CRAN.R-project.org/doc/Rnews/Rnews_2006-4.pdf)

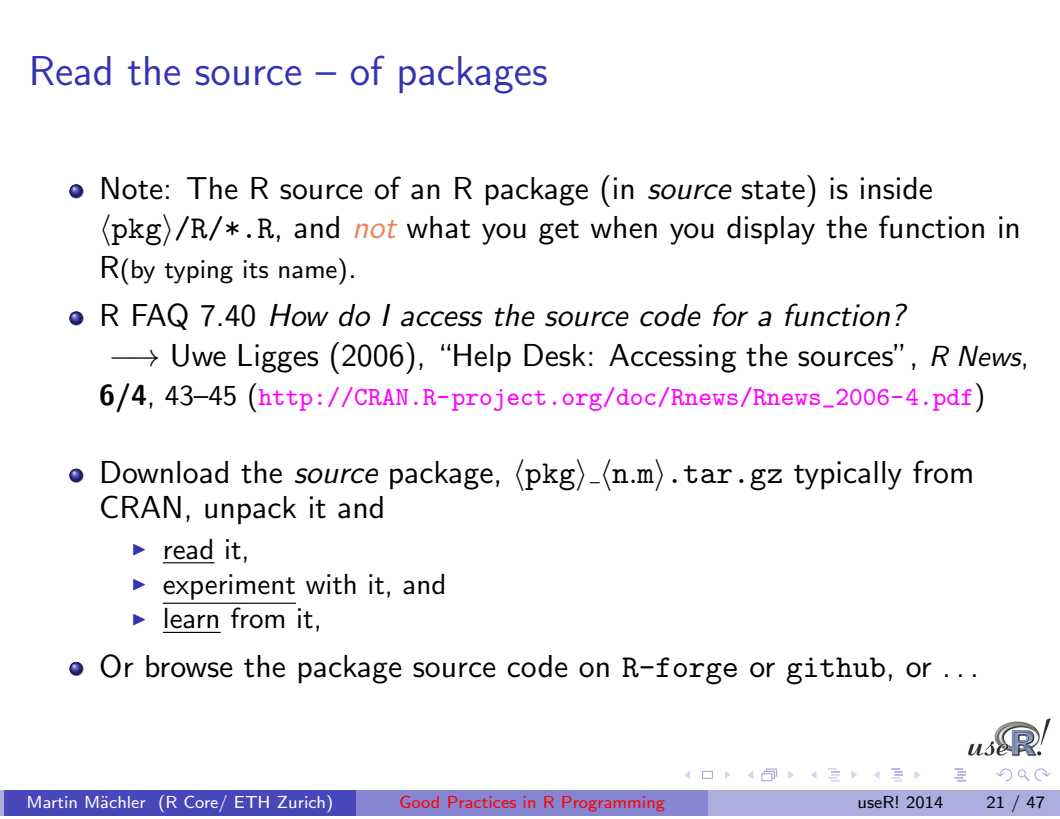
- Download the *source* package, ⟨pkg⟩_⟨n.m⟩.tar.gz typically from CRAN, unpack it and
  - read it,
  - experiment with it, and
  - learn from it,
- Or browse the package source code on R-forge or github, or ...



Read the source – of packages

- Note: The R source of an R package (in *source* state) is inside ⟨pkg⟩/R/*.R, and *not* what you get when you display the function in R(by typing its name).
- R FAQ 7.40 *How do I access the source code for a function?*
  ⟶ Uwe Ligges (2006), "Help Desk: Accessing the sources", *R News*, **6/4**, 43–45 (http://CRAN.R-project.org/doc/Rnews/Rnews_2006-4.pdf)

- Download the *source* package, ⟨pkg⟩_⟨n.m⟩.tar.gz typically from CRAN, unpack it and
  - read it,
  - experiment with it, and
  - learn from it,
- Or browse the package source code on R-forge or github, or ...



Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 21 / 47

Rule 5: Do not Copy & Paste !

because the result is *not* well maintainable:
Changes in one part do not propagate to the copy!

1. write functions instead
2. break a long function into *several* smaller ones, if possible
3. Inside functions : still *Rule 5*: "Do not Copy & Paste !!"
   ⟶ write local or (package) global helper functions
   ⟶ use many small helper functions

"Use functions", e.g., use

```
mat[complicated, compcomp] <-
  if(A) A.expr else B.expr
```

instead of

```
if(A) mat[complicated, compcomp] <- A.expr
else  mat[complicated, compcomp] <- B.expr
```


Rule 5: Do not Copy & Paste !

because the result is *not* well maintainable:
Changes in one part do not propagate to the copy!

1. write functions instead
2. break a long function into *several* smaller ones, if possible
3. Inside functions : still *Rule 5*: "Do not Copy & Paste !!"
   ⟶ write local or (package) global helper functions
   ⟶ use many small helper functions

"Use functions", e.g., use

```
mat[complicated, compcomp] <-
  if(A) A.expr else B.expr
```

instead of

```
if(A) mat[complicated, compcomp] <- A.expr
else  mat[complicated, compcomp] <- B.expr
```


Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 22 / 47

Rule 5: Do not Copy & Paste !

because the result is *not* well maintainable:
Changes in one part do not propagate to the copy!

1. write functions instead
2. break a long function into *several* smaller ones, if possible
3. Inside functions : still *Rule 5*: "Do not Copy & Paste !!"
   ⟶ write local or (package) global helper functions
   ⟶ use many small helper functions (nicely hidden in `NAMESPACE`).

"Use functions", e.g., use

```
mat[complicated, compcomp] <-
   if(A) A.expr  else  B.expr
```

instead of

```
if(A)  mat[complicated, compcomp] <- A.expr
else   mat[complicated, compcomp] <- B.expr
```


Rule 5: Do not Copy & Paste !

because the result is *not* well maintainable:
Changes in one part do not propagate to the copy!

1. write functions instead
2. break a long function into *several* smaller ones, if possible
3. Inside functions : still *Rule 5*: "Do not Copy & Paste !!"
   ⟶ write local or (package) global helper functions
   ⟶ use many small helper functions (nicely hidden in `NAMESPACE`).

"Use functions", e.g., use

```
mat[complicated, compcomp] <-
   if(A) A.expr  else  B.expr
```

instead of

```
if(A)  mat[complicated, compcomp] <- A.expr
else   mat[complicated, compcomp] <- B.expr
```

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 22 / 47

Rule 5: Do not Copy & Paste !

because the result is *not* well maintainable:
Changes in one part do not propagate to the copy!

1. write functions instead
2. break a long function into *several* smaller ones, if possible
3. Inside functions : still *Rule 5*: "Do not Copy & Paste !!"
   ⟶ write local or (package) global helper functions
   ⟶ use many small helper functions (nicely hidden in `NAMESPACE`).

"Use functions", e.g., use

```
mat[complicated, compcomp] <-
   if(A) A.expr  else  B.expr
```

instead of

```
if(A)  mat[complicated, compcomp] <- A.expr
else   mat[complicated, compcomp] <- B.expr
```

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 22 / 47

Rule 5: Do not Copy & Paste !

because the result is *not* well maintainable:
Changes in one part do not propagate to the copy!

1. write functions instead
2. break a long function into *several* smaller ones, if possible
3. Inside functions : still *Rule 5*: "Do not Copy & Paste !!"
   ⟶ write local or (package) global helper functions
   ⟶ use many small helper functions (nicely hidden in `NAMESPACE`).

"Use functions", e.g., use

```
mat[complicated, compcomp] <-
   if(A) A.expr  else  B.expr
```

instead of

```
if(A)  mat[complicated, compcomp] <- A.expr
else   mat[complicated, compcomp] <- B.expr
```

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 22 / 47

Use Functions

Everything you do in R is calling functions anyway: In R,

Everything that exists is an object;
Everything that happens is a function call.

(John Chambers — **this** morning, first two of three principles)

Quiz:

When `if(*)` *... is regarded as function with three arguments, the last being optional with a default,*
What is the default?

```
if(C) A
if(C) A else B
```

Answer: `NULL`: **if**(FALSE) A returns `NULL` invisibly

Use Functions

Everything you do in R is calling functions anyway: In R,

Everything that exists is an object;
Everything that happens is a function call.

(John Chambers — **this** morning, first two of three principles)

Quiz:

When `if(*)` *... is regarded as function with three arguments, the last being optional with a default,*
What is the default?

```
if(C) A
if(C) A else B
```

Answer: `NULL`: **if**(FALSE) A returns `NULL` invisibly

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 23 / 47

Use Functions

Everything you do in R is calling functions anyway: In R,

Everything that exists is an object;
Everything that happens is a function call.

(John Chambers — **this** morning, first two of three principles)

Quiz:

When `if(*)` *... is regarded as function with three arguments, the last being optional with a default,*
What is the default?

```
if(C) A
if(C) A else B
```

Answer: `NULL`: **if**(FALSE) A returns `NULL` invisibly

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 23 / 47

Use Functions

Everything you do in R is calling functions anyway: In R,

Everything that exists is an object;
Everything that happens is a function call.

(John Chambers — **this** morning, first two of three principles)

Quiz:

When `if(*)` *... is regarded as function with three arguments, the last being optional with a default,*
What is the default?

```
if(C) A
if(C) A else B
```

Answer: `NULL`: **if**(FALSE) A returns `NULL` invisibly

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 23 / 47

Use Functions

Everything you do in R is calling functions anyway: In R,

> Everything that exists is an object;
> Everything that happens is a function call.

(John Chambers — **this** morning, first two of three principles)

Quiz:

> *When* `if(*)` *... is regarded as function with three arguments, the last being optional with a default, What is the default?*

```
if(C) A
if(C) A else B
```

Answer: `NULL`: **if**(FALSE) A returns `NULL` invisibly

Use Functions

Everything you do in R is calling functions anyway: In R,

> Everything that exists is an object;
> Everything that happens is a function call.

(John Chambers — **this** morning, first two of three principles)

Quiz:

> *When* `if(*)` *... is regarded as function with three arguments, the last being optional with a default, What is the default?*

```
if(C) A
if(C) A else B
```

Answer: `NULL`: **if**(FALSE) A returns `NULL` invisibly

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 23 / 47

Rule 6: Strive for clarity and simplicity

first! ... and second ... and again, e.g.,
think about naming of intermediate results with "self-explainable" variable names
but use short names (plus comments) for formulae

> *Venables & Ripley:*
> *"Refine and polish your code in the same way you would polish your English prose"*

(prose: using as "dictionary" your reference material)
$\longrightarrow$ modularity ("granularity")

Optimization: much much later, see below

Rule 6: Strive for clarity and simplicity

first! ... and second ... and again, e.g.,
think about naming of intermediate results with "self-explainable" variable names
but use short names (plus comments) for formulae

> *Venables & Ripley:*
> *"Refine and polish your code in the same way you would polish your English prose"*

(prose: using as "dictionary" your reference material)
$\longrightarrow$ modularity ("granularity")

Optimization: much much later, see below

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 24 / 47

Rule 6: Strive for clarity and simplicity

first! . . . and second . . . and again, e.g.,
think about <u>naming</u> of intermediate results with "self-explainable" variable names
but use short names (plus <u>comments</u>) for formulae

> *Venables & Ripley:*
> *"Refine and polish your code in the same way you would polish your English prose"*

(prose: using as "dictionary" your reference material)
⟶ modularity ("granularity")

Optimization: much much later, see below

Rule 6: Strive for clarity and simplicity

first! . . . and second . . . and again, e.g.,
think about <u>naming</u> of intermediate results with "self-explainable" variable names
but use short names (plus <u>comments</u>) for formulae

> *Venables & Ripley:*
> *"Refine and polish your code in the same way you would polish your English prose"*

(prose: using as "dictionary" your reference material)
⟶ modularity ("granularity")

Optimization: much much later, see below

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 24 / 47

Rule 6: Strive for clarity and simplicity

first! . . . and second . . . and again, e.g.,
think about <u>naming</u> of intermediate results with "self-explainable" variable names
but use short names (plus <u>comments</u>) for formulae

> *Venables & Ripley:*
> *"Refine and polish your code in the same way you would polish your English prose"*

(prose: using as "dictionary" your reference material)
⟶ modularity ("granularity")

Optimization: much much later, see below

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 24 / 47

Rule 6: Strive for clarity and simplicity

first! . . . and second . . . and again, e.g.,
think about <u>naming</u> of intermediate results with "self-explainable" variable names
but use short names (plus <u>comments</u>) for formulae

> *Venables & Ripley:*
> *"Refine and polish your code in the same way you would polish your English prose"*

(prose: using as "dictionary" your reference material)
⟶ modularity ("granularity")

Optimization: much much later, see below

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 24 / 47

Rule 7: Test your code!

1. Carefully write (small) testing examples, for each function
   (“modularity”, “unit testing”)
2. Next step: Start a 'package' via `package.skeleton()`. This allows (via `R CMD check`)
   - auto-testing (all the help pages examples).
     use `example(`*your_function*`)`
   - specific testing (in a `./tests/` subdirectory, with or without strict comparison to previous results)
   - documenting your functions (and data, classes, methods):
     takes time, but almost always leads you to improve your code !

Rule 7: Test your code!

1. Carefully write (small) testing examples, for each function
   (“modularity”, “unit testing”)
2. Next step: Start a 'package' via `package.skeleton()`. This allows (via `R CMD check`)
   - auto-testing (all the help pages examples).
     use `example(`*your_function*`)`
   - specific testing (in a `./tests/` subdirectory, with or without strict comparison to previous results)
   - documenting your functions (and data, classes, methods):
     takes time, but almost always leads you to improve your code !

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 25 / 47

Rule 7: Test your code!

1. Carefully write (small) testing examples, for each function
   (“modularity”, “unit testing”)
2. Next step: Start a 'package' via `package.skeleton()`. This allows (via `R CMD check`)
   - auto-testing (all the help pages examples).
     use `example(`*your_function*`)`
   - specific testing (in a `./tests/` subdirectory, with or without strict comparison to previous results)
   - documenting your functions (and data, classes, methods):
     takes time, but almost always leads you to improve your code !

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 25 / 47

Rule 7: Test your code!

1. Carefully write (small) testing examples, for each function
   (“modularity”, “unit testing”)
2. Next step: Start a 'package' via `package.skeleton()`. This allows (via `R CMD check`)
   - auto-testing (all the help pages examples).
     use `example(`*your_function*`)`
   - specific testing (in a `./tests/` subdirectory, with or without strict comparison to previous results)
   - documenting your functions (and data, classes, methods):
     takes time, but almost always leads you to improve your code !

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 25 / 47

Test your code! (*Rule 7* cont.)

3. Use software tools for testing:
   - Those of `R CMD check` are in the standard R package `tools`, and *codetools* (by Luke Tierney)
   - Unit testing by packages, `RUnit`, `testthat`, etc.

After Testing, maybe Optimizing

Citing from V&R's "S Programming" (p.172):

> *Jackson "Principles of Program Design"* (on 'code optimization'):
>
> - *Rule 1 Don't do it.*
> - *Rule 2 (for experts only) Don't do it yet—not until you have a perfectly clear and unoptimized solution.*
>
> 'to the right problem by an efficient method'.
>
> *Premature optimization is the root of all evil* – Donald Knuth

After Testing, maybe Optimizing

Citing from V&R's "S Programming" (p.172):

> *Jackson "Principles of Program Design"* (on 'code optimization'):
>
> - *Rule 1 Don't do it.*
> - *Rule 2 (for experts only) Don't do it yet—not until you have a perfectly clear and unoptimized solution.*
>
> 'to the right problem by an efficient method'.
>
> *Premature optimization is the root of all evil* – Donald Knuth

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 27 / 47

After Testing, maybe Optimizing

Citing from V&R's "S Programming" (p.172):

> *Jackson "Principles of Program Design"* (on 'code optimization'):
>
> - *Rule 1 Don't do it.*
> - *Rule 2 (for experts only) Don't do it yet—not until you have a perfectly clear and unoptimized solution.*
>
> 'to the right problem by an efficient method'.
>
> *Premature optimization is the root of all evil* – Donald Knuth

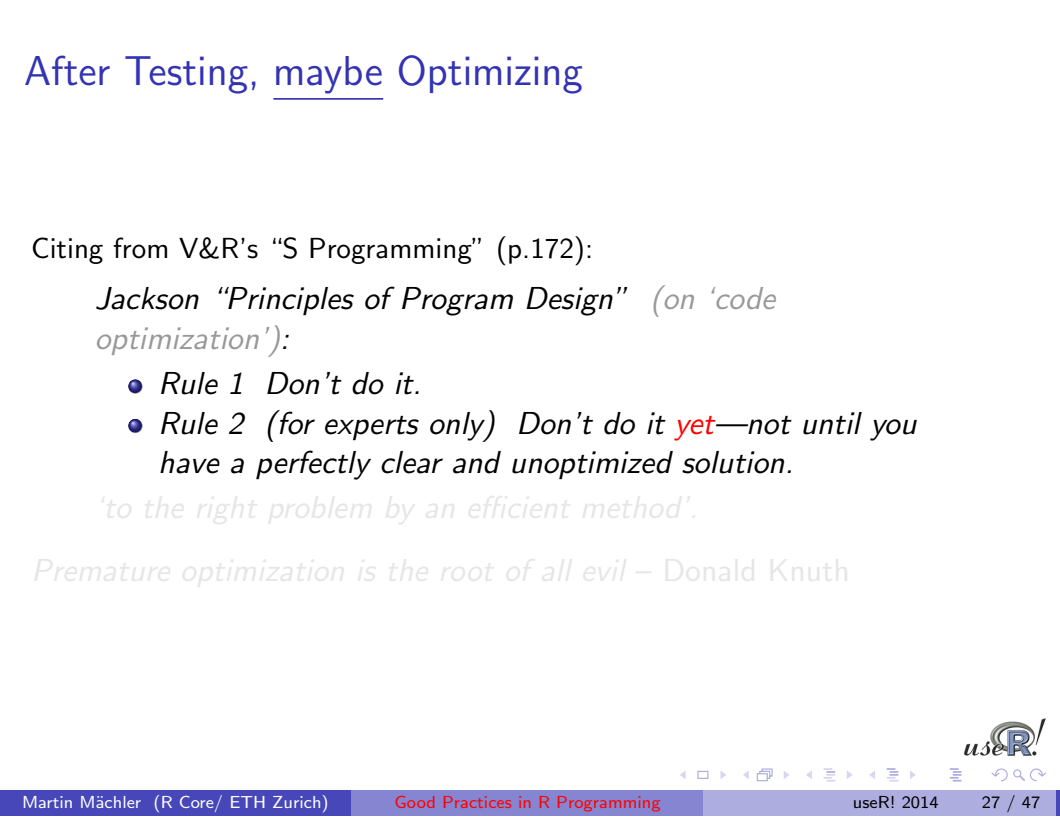
Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 27 / 47

After Testing, maybe Optimizing

Citing from V&R's "S Programming" (p.172):

> *Jackson "Principles of Program Design"* *(on 'code optimization'):*
>
> - *Rule 1 Don't do it.*
> - *Rule 2 (for experts only) Don't do it yet—not until you have a perfectly clear and unoptimized solution.*
>
> *'to the right problem by an efficient method'.*

Premature optimization is the root of all evil – Donald Knuth

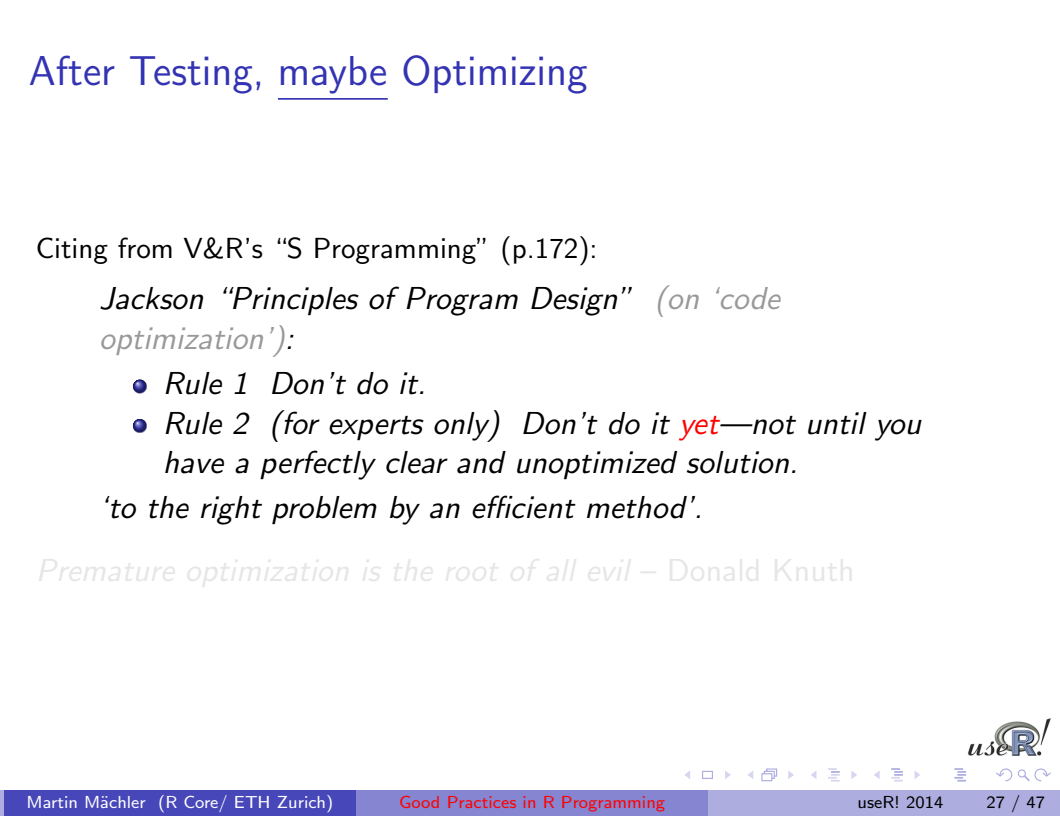


After Testing, maybe Optimizing

Citing from V&R's "S Programming" (p.172):

> *Jackson "Principles of Program Design"* *(on 'code optimization'):*
>
> - *Rule 1 Don't do it.*
> - *Rule 2 (for experts only) Don't do it yet—not until you have a perfectly clear and unoptimized solution.*
>
> *'to the right problem by an efficient method'.*

Premature optimization is the root of all evil – Donald Knuth

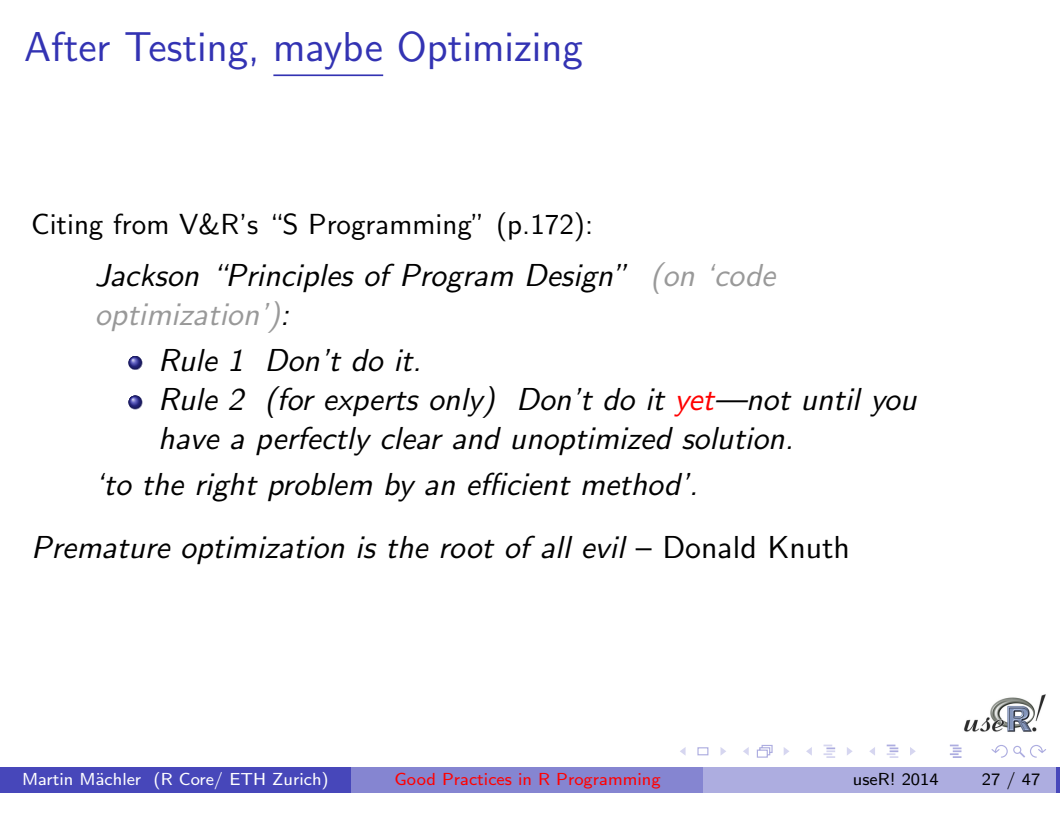


After Testing, maybe Optimizing

Citing from V&R's "S Programming" (p.172):

> *Jackson "Principles of Program Design"* *(on 'code optimization'):*
>
> - *Rule 1 Don't do it.*
> - *Rule 2 (for experts only) Don't do it yet—not until you have a perfectly clear and unoptimized solution.*
>
> *'to the right problem by an efficient method'.*

Premature optimization is the root of all evil – Donald Knuth

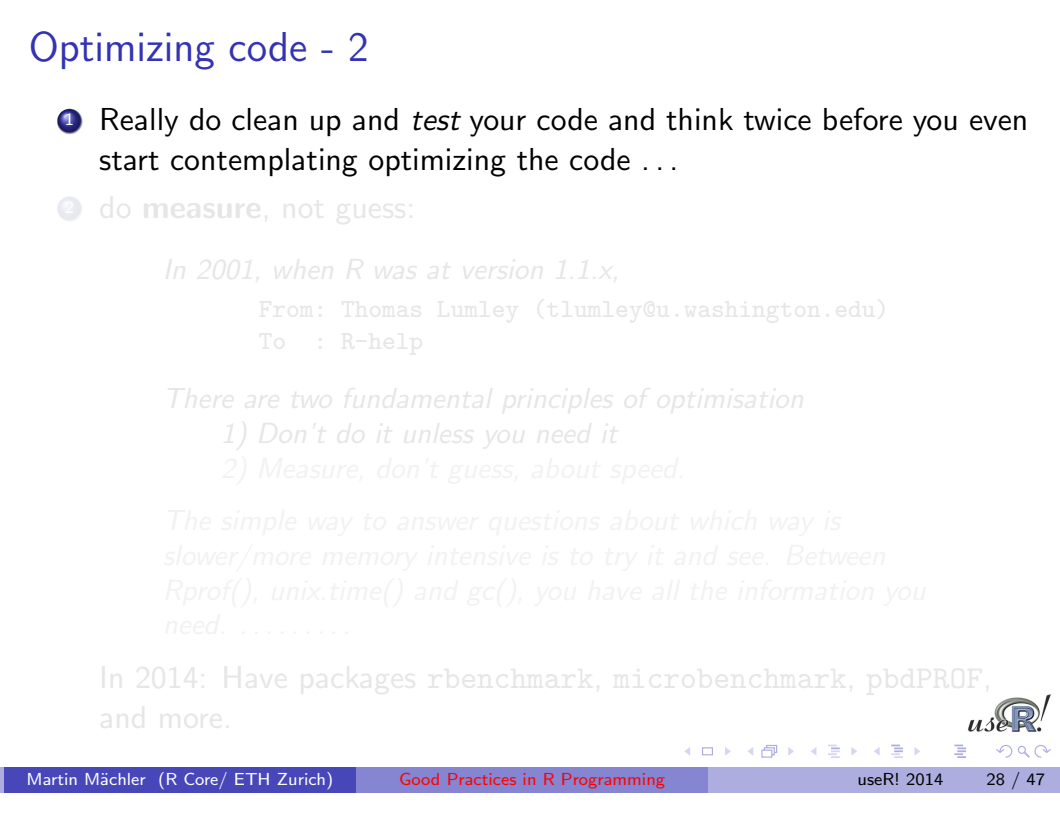


Optimizing code - 2

1. Really do clean up and *test* your code and think twice before you even start contemplating optimizing the code . . .
2. do **measure**, not guess:

> *In 2001, when R was at version 1.1.x,*
>
> `From: Thomas Lumley (tlumley@u.washington.edu)`
> `To : R-help`
>
> *There are two fundamental principles of optimisation*
> *1) Don't do it unless you need it*
> *2) Measure, don't guess, about speed.*
>
> *The simple way to answer questions about which way is slower/more memory intensive is to try it and see. Between Rprof(), unix.time() and gc(), you have all the information you need. . . . . .*

In 2014: Have packages `rbenchmark`, `microbenchmark`, `pbdPROF`, and more.



Optimizing code - 2

1. Really do clean up and *test* your code and think twice before you even start contemplating optimizing the code . . .
2. do **measure**, not guess:

   In 2001, when R was at version 1.1.x,

   ```
   From: Thomas Lumley (tlumley@u.washington.edu)
   To  : R-help
   ```

   There are two fundamental principles of optimisation
   1) Don't do it unless you need it
   2) Measure, don't guess, about speed.

   The simple way to answer questions about which way is slower/more memory intensive is to try it and see. Between Rprof(), unix.time() and gc(), you have all the information you need. . . . .

In 2014: Have packages `rbenchmark`, `microbenchmark`, `pbdPROF`, and more.

Optimizing code - 2

1. Really do clean up and *test* your code and think twice before you even start contemplating optimizing the code . . .
2. do **measure**, not guess:

   In 2001, when R was at version 1.1.x,

   From: Thomas Lumley (tlumley@u.washington.edu)
   To : R-help

   There are two fundamental principles of optimisation
   1) Don't do it unless you need it
   2) Measure, don't guess, about speed.

   The simple way to answer questions about which way is slower/more memory intensive is to try it and see. Between Rprof(), unix.time() and gc(), you have all the information you need. . . . .

In 2014: Have packages `rbenchmark`, `microbenchmark`, `pbdPROF`, and more.

Optimizing code - 2

1. Really do clean up and *test* your code and think twice before you even start contemplating optimizing the code . . .
2. do **measure**, not guess:

   In 2001, when R was at version 1.1.x,

   From: Thomas Lumley (tlumley@u.washington.edu)
   To : R-help

   There are two fundamental principles of optimisation
   1) Don't do it unless you need it
   2) Measure, don't guess, about speed.

   The simple way to answer questions about which way is slower/more memory intensive is to try it and see. Between Rprof(), unix.time() and gc(), you have all the information you need. . . . .

In 2014: Have packages `rbenchmark`, `microbenchmark`, `pbdPROF`, and more.

Optimizing code - 2

1. Really do clean up and *test* your code and think twice before you even start contemplating optimizing the code . . .
2. do **measure**, not guess:

   In 2001, when R was at version 1.1.x,

   From: Thomas Lumley (tlumley@u.washington.edu)
   To : R-help

   There are two fundamental principles of optimisation
   1) Don't do it unless you need it
   2) Measure, don't guess, about speed.

   The simple way to answer questions about which way is slower/more memory intensive is to try it and see. Between Rprof(), unix.time() and gc(), you have all the information you need. . . . .

In 2014: Have packages `rbenchmark`, `microbenchmark`, `pbdPROF`, and more.

Seven Guidelines ("Rules") – still relevant

1. Work with Source files
2. Keep R source code well readable and maintainable
3. Do read the documentation
4. Do learn from the masters — Read R (package) sources
5. Do not Copy & Paste! — Modularize into (small) Functions
6. Strive for clarity and simplicity
7. Test your code — and test, and test!

Seven Guidelines ("Rules") – still relevant

1. Work with Source files
2. Keep R source code well readable and maintainable
3. Do read the documentation
4. Do learn from the masters — Read R (package) sources
5. Do not Copy & Paste! — Modularize into (small) Functions
6. Strive for clarity and simplicity
7. Test your code — and test, and test!

Seven Guidelines ("Rules") – still relevant

1. Work with Source files
2. Keep R source code well readable and maintainable
3. Do read the documentation
4. Do learn from the masters — Read R (package) sources
5. Do not Copy & Paste! — Modularize into (small) Functions
6. Strive for clarity and simplicity
7. Test your code — and test, and test!

Seven Guidelines ("Rules") – still relevant

1. Work with Source files
2. Keep R source code well readable and maintainable
3. Do read the documentation
4. Do learn from the masters — Read R (package) sources
5. Do not Copy & Paste! — Modularize into (small) Functions
6. Strive for clarity and simplicity
7. Test your code — and test, and test!

Seven Guidelines ("Rules") – still relevant

1. Work with Source files
2. Keep R source code well readable and maintainable
3. Do read the documentation
4. Do learn from the masters — Read R (package) sources
5. Do not Copy & Paste! — Modularize into (small) Functions
6. Strive for clarity and simplicity
7. Test your code — and test, and test!

Seven Guidelines ("Rules") – still relevant

1. Work with Source files
2. Keep R source code well readable and maintainable
3. Do read the documentation
4. Do learn from the masters — Read R (package) sources
5. Do not Copy & Paste! — Modularize into (small) Functions
6. Strive for clarity and simplicity
7. Test your code — and test, and test!

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 29 / 47

Seven Guidelines ("Rules") – still relevant

1. Work with Source files
2. Keep R source code well readable and maintainable
3. Do read the documentation
4. Do learn from the masters — Read R (package) sources
5. Do not Copy & Paste! — Modularize into (small) Functions
6. Strive for clarity and simplicity
7. Test your code — and test, and test!

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 29 / 47

New Guidelines:

8. Maintain R code in Packages (extension of "Test!")
9. → Source code management, e.g., subversion(svn) or github(git)
10. `Rscript` or `R CMD BATCH` ⟨`mysource`⟩`.R` should "always" work!
    ⟶ *Reproducible* Data Analysis and Research

New Guidelines:

8. Maintain R code in Packages (extension of "Test!")
9. → Source code management, e.g., subversion(svn) or github(git)
10. `Rscript` or `R CMD BATCH` ⟨`mysource`⟩`.R` should "always" work!
    ⟶ *Reproducible* Data Analysis and Research

New Guidelines:

8. Maintain R code in Packages (extension of "Test!")
9. → Source code management, e.g., subversion(svn) or github(git)
10. `Rscript` or `R CMD BATCH` ⟨`mysource`⟩`.R` should "always" work!
    ⟶ *Reproducible* Data Analysis and Research
    - → Do not use `.RData`

New Guidelines:

8. Maintain R code in Packages (extension of "Test!")
9. → Source code management, e.g., subversion(svn) or github(git)
10. `Rscript` or `R CMD BATCH` ⟨`mysource`⟩`.R` should "always" work!
    ⟶ *Reproducible* Data Analysis and Research
    - → Do not use `.RData` no, really, not ever! . . .

New Guidelines:

8. Maintain R code in Packages (extension of "Test!")
9. → Source code management, e.g., subversion(svn) or github(git)
10. `Rscript` or `R CMD BATCH` ⟨`mysource`⟩`.R` should "always" work!
    ⟶ *Reproducible* Data Analysis and Research
    - → Do not use `.RData` no, really, not ever! . . .
    - Rather, use `save()` explicitly only for *expensive* parts.
    - Consider `attach("myStuff.rda")` instead of `load("myStuff.rda")`

New Guidelines:

8. Maintain R code in Packages (extension of "Test!")
9. → Source code management, e.g., subversion(svn) or github(git)
10. `Rscript` or `R CMD BATCH` ⟨`mysource`⟩`.R` should "always" work!
    ⟶ *Reproducible* Data Analysis and Research
    - → Do not use `.RData` no, really, not ever! ...
    - Rather, use `save()` explicitly only for *expensive* parts.
    - Consider `attach("myStuff.rda")` instead of `load("myStuff.rda")`
    - Use the following outline:

```
savefile <- "<myThings>.rda"
if(file.exists(savefile)) attach(savefile) else {
    .........
    .........
    save(o1, o2,..., o.n, file = savefile)
}
```

New Guidelines:

8. Maintain R code in Packages (extension of "Test!")
9. → Source code management, e.g., subversion(svn) or github(git)
10. `Rscript` or `R CMD BATCH` ⟨`mysource`⟩`.R` should "always" work!
    ⟶ *Reproducible* Data Analysis and Research
    - → Do not use `.RData` no, really, not ever! ...
    - Rather, use `save()` explicitly only for *expensive* parts.
    - Consider `attach("myStuff.rda")` instead of `load("myStuff.rda")`
    - Use the following outline:

```
savefile <- "<myThings>.rda"
if(file.exists(savefile)) attach(savefile) else {
    .........
    .........
    save(o1, o2,..., o.n, file = savefile)
}
```

New Guidelines:

8. Maintain R code in Packages (extension of "Test!")
9. → Source code management, e.g., subversion(svn) or github(git)
10. `Rscript` or `R CMD BATCH` ⟨`mysource`⟩`.R` should "always" work!
    ⟶ *Reproducible* Data Analysis and Research
    - → Do not use `.RData` no, really, not ever! ...
    - Rather, use `save()` explicitly only for *expensive* parts.
    - Consider `attach("myStuff.rda")` instead of `load("myStuff.rda")`
    - Use the following outline:

```
savefile <- "<myThings>.rda"
if(file.exists(savefile)) attach(savefile) else {
    .........
    .........
    save(o1, o2,..., o.n, file = savefile)
}
```

Outline

FAQ 7.31 — Floating Point Numbers are Limited

R FAQ 7.31

Why doesn't R think these numbers are equal?

> *The only numbers that can be represented exactly in R's numeric type are integers and fractions whose denominator is a power of 2. Other numbers have to be rounded to (typically) 53 binary digits accuracy. As a result, two floating point numbers will not reliably be equal unless they have been computed by the same algorithm, and not always even then. For example*

```
> a <- sqrt(2)
> a * a == 2  # mathematically, yes,  ...
[1] FALSE
> a * a - 2
[1] 4.440892e-16
```

For more, . . . David Goldberg (1991), "*What Every Computer Scientist Should Know About Floating-Point Arithmetic*", *ACM Computing Surveys*, **23/1**, 5–48. . . .

FAQ 7.31 — Floating Point – 2 –

R FAQ 7.31

Why doesn't R think these numbers are equal?

To quote from "*The Elements of Programming Style*" by Kernighan and Plauger:

> *10.0 times 0.1 is hardly ever 1.0.*

Actually, it is in R, (always / typically (?)), nowadays.

FAQ 7.31 — Floating Point – 2 –

R FAQ 7.31

Why doesn't R think these numbers are equal?

To quote from "*The Elements of Programming Style*" by Kernighan and Plauger:

> *10.0 times 0.1 is hardly ever 1.0.*

Actually, it is in R, (always / typically (?)), nowadays.

FAQ 7.31 ++ : The "log" in the dpq-functions

All "dpq" distribution functions in R, i.e. **d**ensity cumulative **p**robability and **q**uantile functions, have a `log` or `log.p` argument (FALSE / TRUE).

Why ?

⟶ Compute Likelihoods via `d<foo>(*, log = TRUE)`

⟶ Probalistic Networks, MC(MC): $P = P_1 \cdot P_2 \cdot \cdots \cdot P_n$ quickly underflows to zero.

Solution: Work in "log space": $\log P = \sum_j \log P_j$, where $\log P_j$ are computed via R's `d⟨foo⟩(*, log=TRUE)` or `p⟨foo⟩(*, log.p=TRUE)`, rather than taking logs

FAQ 7.31 ++ : The "log" in the dpq-functions

All "dpq" distribution functions in R, i.e. **d**ensity cumulative **p**robability and **q**uantile functions, have a `log` or `log.p` argument (FALSE / TRUE).

Why ?

⟶ Compute Likelihoods via `d<foo>(*, log = TRUE)`
⟶ Probalistic Networks, MC(MC): $P = P_1 \cdot P_2 \cdot \cdots \cdot P_n$ quickly underflows to zero.

Solution: Work in "log space": $\log P = \sum_j \log P_j$, where $\log P_j$ are computed via R's `d⟨foo⟩(*, log=TRUE)` or `p⟨foo⟩(*, log.p=TRUE)`, rather than taking logs

FAQ 7.31 ++ : The "log" in the dpq-functions

All "dpq" distribution functions in R, i.e. **d**ensity cumulative **p**robability and **q**uantile functions, have a `log` or `log.p` argument (FALSE / TRUE).

Why ?

⟶ Compute Likelihoods via `d<foo>(*, log = TRUE)`
⟶ Probalistic Networks, MC(MC): $P = P_1 \cdot P_2 \cdot \cdots \cdot P_n$ quickly underflows to zero.

Solution: Work in "log space": $\log P = \sum_j \log P_j$, where $\log P_j$ are computed via R's `d⟨foo⟩(*, log=TRUE)` or `p⟨foo⟩(*, log.p=TRUE)`, rather than taking logs

FAQ 7.31 . . . Why R needs even more functions

1. `log1p()` (since R 1.0.0), `expm1()` (since R 1.5.0)

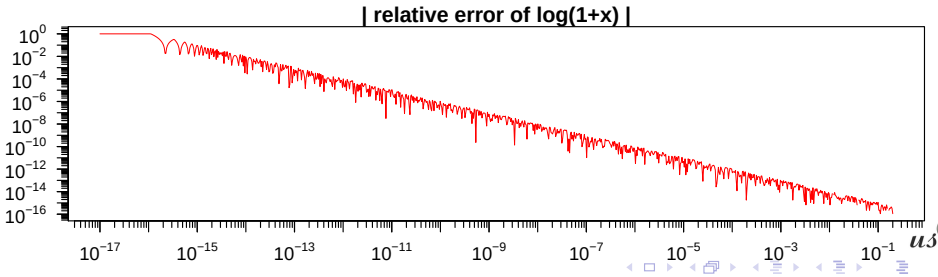
Why $\log(1+x)$ is not good enough, but $\log1p(x)$ is

$1 + x$ cannot be numerically accurate when $|x| \ll 1$. In double precision (53 bits ≈ 16 digits) accuracy, $1 + x$ "sees" only 2–3 digits of x when $x = 10^{-14}$,

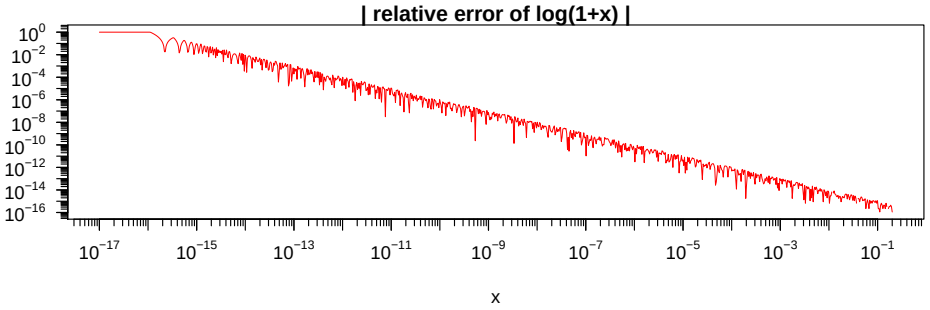
```
> u <- 1 + (e <- 4e-13/9)  ## then   u - 1 == e  mathematically:
> rbind('u-1' = u - 1, e)
             [,1]
u-1 4.440892e-14
e   4.444444e-14
```

And the consequence for $\log(1+x)$,

```
> curve(abs(1 - log(1+x) / log1p(x)), 1e-17, .2,  log = 'xy', main =
> sfsmisc :: eaxis(1); eaxis(2)
```



Why $\log1p(x)$ beats $\log(1+x)$



Solution: Expand $\log(1+x)$ around $x = 0$. Well known

$$\log(1+x) = x - x^2/2 + x^3/3 \pm \ldots = \sum_{n=1}^{\infty} (-1)^{n+1} \frac{x^n}{n},$$

for $|x| < 1$.

Fast version of this expansion: typically used in `log1p()`.

FAQ 7.31 . . . Why R needs even more functions –2–

2. `cospi()`, `sinpi()`, `tanpi()` (from R 3.2.0), e.g., `cospi(x)`:= $\cos(\pi \cdot x)$, accurately, e.g., for $x = \frac{1}{2}$:

```
> cos(pi/2) ## mathematically == 0
[1] 6.123234e-17
> cospi(1/2)
[1] 0
```

3. `log1mexp()` . . . (my research; in R's Rmathlib C code, named differ.)

FAQ 7.31 . . . Why R needs even more functions –2–

2. `cospi()`, `sinpi()`, `tanpi()` (from R 3.2.0), e.g., `cospi(x)`:= $\cos(\pi \cdot x)$, accurately, e.g., for $x = \frac{1}{2}$:

```
> cos(pi/2) ## mathematically == 0
[1] 6.123234e-17
> cospi(1/2)
[1] 0
```

3. `log1mexp()` . . . (my research; in R's Rmathlib C code, named differ.)

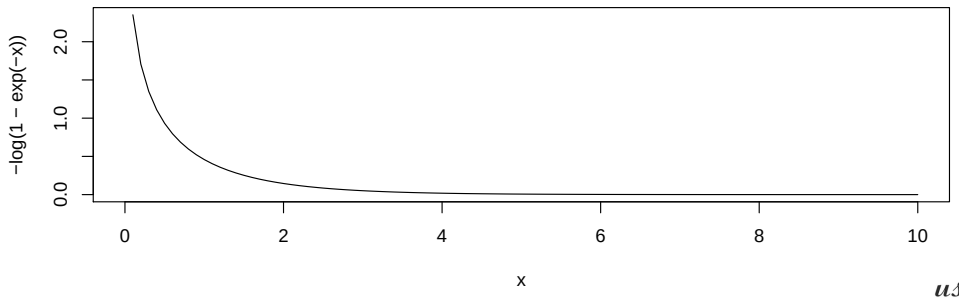
Simple (semi-artificial!) Example: logit(exp(-L))

Logistic regression: Computing "logit()"s, $\log \frac{p}{1-p}$ accurately for very small p, i.e., $p = \exp(-L)$, or

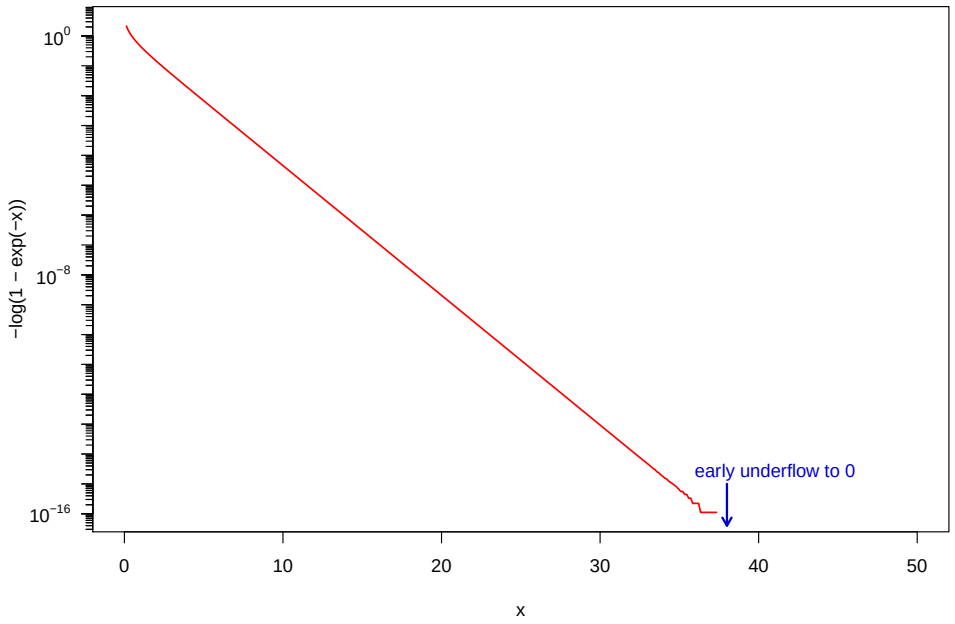
$$\log \frac{p}{1-p} = \log p - \log(1-p) = -L - \log(1 - \exp(-L)),$$

and hence $-\log(1 - \exp(-L))$ is needed, e.g., when p is really really close to 0, say $p = 10^{-1000}$, as then we can only compute $\mathrm{logit}(p)$, if we specify $L := -\log(p) \leftrightarrow p = \exp(-L)$.

```
> curve(-log(1 - exp(-x)), 0, 10)
```



However, further out to 50 (and on a log scale), we observe



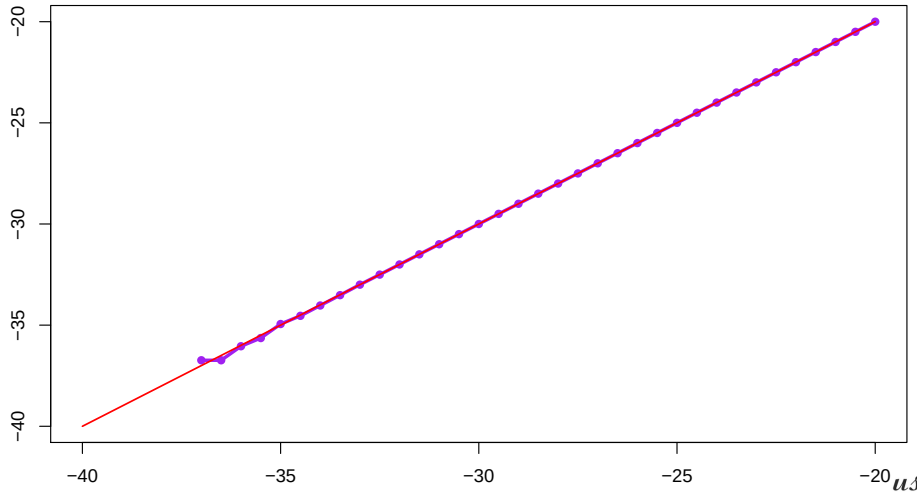
which shows early underflow.

What did happen? Look at

```
> x <- -40:-35
>     -log(1 - exp(x))
[1] 0.000000e+00 0.000000e+00 0.000000e+00 1.110223e-16 2.220446e-1
[6] 6.661338e-16
> log(-log(1 - exp(x)))# --> -Inf values
[1]      -Inf      -Inf      -Inf -36.73680 -36.04365 -34.94504
> ## ok, how about more accuracy
> x. <- mpfr(x, 120)
> log(-log(1 - exp(x.)))# aha... looks perfect now
6 'mpfr' numbers of precision  120   bits
[1] -39.99999999999999997932904877538241734
[2]  -38.99999999999999994233721967569358 07
[3]  -37.99999999999999984304517159810296 11
[4] -36.99999999999999957331848579613165434
[5] -35.99999999999999884024061830552087239
[6] -34.99999999999999684744214015307532692
```


Visually, and with "high accuracy" `mpfr`-numbers:

```
> x <- seq(-40, -20, by = .5)
> plot(x,x, type="n", ylab="", ann=FALSE)
> lines(x, log(-log(1 - exp(x))), type = "o", col = "purple", lwd=3
> x. <- mpfr(x, 120)
> lines(x, log(-log(1 - exp(x.))), col=2, lwd=1.5)
```



Outline

Specific Hints, Tips:

1. Subsetting ("[..]"):
   1. Matrices, arrays (& data.frames):
      Instead of `x[ind ,]`, use `x[ind, , drop = FALSE]` !
   2. tricky because of NAs
      Inside "[..]", often use `%in%` (wrapper of `match()`) or `which()`.
2. Not x == NA but **is**.**na**(x)
3. Use '1:n' only when you *know* that n is positive:
   Instead of `1:length(obj)`, use **seq**_along(obj)

Specific Hints, Tips:

1. Subsetting ("[..]"):
   1. Matrices, arrays (& data.frames):
      Instead of `x[ind ,]`, use `x[ind, , drop = FALSE]` !
   2. tricky because of NAs
      Inside "[..]", often use `%in%` (wrapper of `match()`) or `which()`.
2. Not x == NA but **is**.**na**(x)
3. Use '1:n' only when you *know* that n is positive:
   Instead of `1:length(obj)`, use **seq**_along(obj)

Specific Hints, Tips:

1. Subsetting ("[..]"):
   1. Matrices, arrays (& data.frames):
      Instead of `x[ind ,]`, use `x[ind, , drop = FALSE]` !
   2. tricky because of NAs
      Inside "[..]", often use `%in%` (wrapper of `match()`) or `which()`.
2. Not x == NA but **is**.**na**(x)
3. Use '1:n' only when you *know* that n is positive:
   Instead of `1:length(obj)`, use **seq**_along(obj)

Specific Hints, Tips:

1. Subsetting ("[..]"):
   1. Matrices, arrays (& data.frames):
      Instead of `x[ind ,]`, use `x[ind, , drop = FALSE]` !
   2. tricky because of NAs
      Inside "[..]", often use `%in%` (wrapper of `match()`) or `which()`.
2. Not x == NA but **is**.**na**(x)
3. Use '1:n' only when you *know* that n is positive:
   Instead of `1:length(obj)`, use **seq**_along(obj)

Specific Hints, Tips:

1. Subsetting ("[..]"):
   1. Matrices, arrays (& data.frames):
      Instead of `x[ind ,]`, use `x[ind, , drop = FALSE]` !
   2. tricky because of NAs
      Inside "[..]", often use `%in%` (wrapper of `match()`) or `which()`.
2. Not x == NA but **is.na**(x)
3. Use '1:n' only when you *know* that n is positive:
   Instead of `1:length(obj)`, use **seq**_along(obj)

Specific Hints, Tips:

1. Subsetting ("[..]"):
   1. Matrices, arrays (& data.frames):
      Instead of `x[ind ,]`, use `x[ind, , drop = FALSE]` !
   2. tricky because of NAs
      Inside "[..]", often use `%in%` (wrapper of `match()`) or `which()`.
2. Not x == NA but **is.na**(x)
3. Use '1:n' only when you *know* that n is positive:
   Instead of `1:length(obj)`, use **seq**_along(obj)

Specific Hints – 2:

4. Do not *grow* objects:
   If you cannot avoid a `for` loop, replace

```
rmat <- NULL
for(i in 1:n) {
  rmat <- rbind(rmat, long.computation(i, .....))
}
```

by

```
rmat <- matrix(0., n, k)
for(i in 1:n) {
  rmat[i, ] <- long.computation(i, .....)
}
```

and almost always, column by column instead of row by row (creating the *transpose*):

```
tmat <- matrix(0., k, n)
for(i in 1:n) {
  tmat[, i ] <- long.computation(i, .....)
}
```

Specific Hints, Tips (cont.)

5. Use lapply(), sapply(), sometimes preferably vapply()
   mapply() (Apply to **m**ultiple arguments), or sometimes the
   replicate() wrapper:

```
sample <- replicate(1000, median(rt(100, df=3)))
hist(sample)
```

6. Use with(<d.frame>, ...) and do *not* attach data frames
7. Use TRUE and FALSE, not 'T' and 'F' !
8. know the difference between '|' vs '||' and '&' vs '&&'
   and inside **if**(....) almost always use '||' and '&&'!
9. use which.max(), ..., findInterval()
10. Learn about 'Regular Expressions': ?regexp etc

Specific Hints, Tips (cont.)

5. Use lapply(), sapply(), sometimes preferably vapply()
   mapply() (Apply to **m**ultiple arguments), or sometimes the
   replicate() wrapper:

```
sample <- replicate(1000, median(rt(100, df=3)))
hist(sample)
```

6. Use with(<d.frame>, ...) and do *not* attach data frames
7. Use TRUE and FALSE, not 'T' and 'F' !
8. know the difference between '|' vs '||' and '&' vs '&&'
   and inside **if**(....) almost always use '||' and '&&'!
9. use which.max(), ..., findInterval()
10. Learn about 'Regular Expressions': ?regexp etc

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 46 / 47

Specific Hints, Tips (cont.)

5. Use lapply(), sapply(), sometimes preferably vapply()
   mapply() (Apply to **m**ultiple arguments), or sometimes the
   replicate() wrapper:

```
sample <- replicate(1000, median(rt(100, df=3)))
hist(sample)
```

6. Use with(<d.frame>, ...) and do *not* attach data frames
7. Use TRUE and FALSE, not 'T' and 'F' !
8. know the difference between '|' vs '||' and '&' vs '&&'
   and inside **if**(....) almost always use '||' and '&&'!
9. use which.max(), ..., findInterval()
10. Learn about 'Regular Expressions': ?regexp etc

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 46 / 47

Specific Hints, Tips (cont.)

5. Use lapply(), sapply(), sometimes preferably vapply()
   mapply() (Apply to **m**ultiple arguments), or sometimes the
   replicate() wrapper:

```
sample <- replicate(1000, median(rt(100, df=3)))
hist(sample)
```

6. Use with(<d.frame>, ...) and do *not* attach data frames
7. Use TRUE and FALSE, not 'T' and 'F' !
8. know the difference between '|' vs '||' and '&' vs '&&'
   and inside **if**(....) almost always use '||' and '&&'!
9. use which.max(), ..., findInterval()
10. Learn about 'Regular Expressions': ?regexp etc

Martin Mächler (R Core/ ETH Zurich) Good Practices in R Programming useR! 2014 46 / 47

Specific Hints, Tips (cont.)

5. Use `lapply()`, `sapply()`, sometimes preferably `vapply()` `mapply()` (Apply to **m**ultiple arguments), or sometimes the `replicate()` wrapper:

```r
sample <- replicate(1000, median(rt(100, df=3)))
hist(sample)
```

6. Use `with(<d.frame>, ......)` and do *not* attach data frames
7. Use `TRUE` and `FALSE`, not 'T' and 'F' !
8. know the difference between '|' vs '||' and '&' vs '&&' and inside **if**(....) almost always use '||' and '&&' !
9. use `which.max()`, ..., `findInterval()`
10. Learn about 'Regular Expressions': `?regexp` etc

What Style is your R programming?
Perform the art, enjoy and be productive!

Martin.Maechler@R-project.org

What Style is your R programming?
Perform the art, enjoy and be productive!

Martin.Maechler@R-project.org

What Style is your R programming?
Perform the art, enjoy and be productive!

Martin.Maechler@R-project.org